

Oracle Fusion PPM Online Training

1. Introduction to Oracle Fusion Financials

- Course Approach
- Course Schedule
- Overview Oracle Fusion Projects

2. Overview of Fusion Functional Setup Manager

- Functional Setup manager – Overview
- User Interface

3. Overview of Common Configuration

- Enterprise Structure – Design
- Define Legal Locations – Rapid Implementation
- Define Legal Entities – Rapid Implementation
- Define Business Units – Rapid Implementation
- Define Ledgers – Rapid Implementation

4. Oracle Fusion Project Fundamentals

- Rapid Implementation of Projects
- Defining Departments
- Defining Project Units
- Managing Project Unit Options
- Project Business Unit Options
- Defining Descriptive Flex Fields
- Define Revenue Categories
- Define Expenditure Categories
- Define Expenditure Types
- Define Project Class Categories
- Define Work Types
- Define Project Status
- Define Resource Classes
- Define Non Labor Resource
- Define Rate Schedules
- Define Labor Cost Multipliers
- Define Labor Cost Rules
- Define Labor Cost Overrides
- Define Organization Labor Costing Rules
- Define Planning and Resource Break down Structure
- Define Burden Cost Base Types
- Define Burden Cost Bases & Codes
- Define Burden Structure
- Define Burden Schedules
- Action Controls
- Define Project Types



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- Define Project Templates
- Define Approval Management Rules

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5. Oracle Fusion Project Fundamentals – Process Flows

- Creating Employee and defining as Resource
- Creating a Project and Updating a Project Details
- Creating a Financial Plan
- Assigning Planning Resources
- Updating Planning Amounts
- Creating Project Set
- Assigning Project to Project set

6. Oracle Fusion Project Costing

- Define Transaction Sources
- Define Capitalized Interest

7. Oracle Fusion Project Costing – Process Flows

- Opening GL Periods and Opening PA Periods
- Miscellaneous Expenses
- Burden Expenses
- Time Cards – External System
- OTL – PA Integration
- Expense – PA Integration
- PO – PA Integration
- AP – PA Integration
- Creation of Allocation Rule
- Generating & Releasing Allocation Rule
- Capitalization (PA – FA Integration)
- Expense with Fund Checking

8. Oracle Fusion Project Controls

- Period Profiles
- Spread Curves
- Financial Plan Type
- Project Plan Type
- Enabling Budgetary Controls

9. Oracle Fusion Project Controls – Process Flows

- Creating Cost Budget at Project
- Enable Transaction Controls
- Review Budget Balances

10. Oracle Fusion Project Execution Management

- Resource Calendars
- Define Project & Tasks
- Define Project Plan & Assignments



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- Review Budget Transactions
- Budget Monitor

- Define Project Deliverables
- Define Project Resource Requirement
- Track the Progress
- Manage Project Issues
- Managing Changing Orders

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11. Oracle Fusion Project Resource Management

- Maintain Resource and Maintain Resource Search Index
- Evaluate and Assign Resources
- Maintain Resource Assignments

12. Oracle Fusion Project Sub ledger Accounting

- Manage Accounting Rules
- Manage Journal Line Rules
- Manage Description Rules
- Manage Journal Entry Rule Set
- Manage Accounting Methods

13. Oracle Fusion Contracts

- Define Project Contract Business Unit Options
- Defining Invoice Methods
- Defining Revenue Methods
- Enabling Intercompany Transactions
- Intercompany Balancing Rules
- Define Intercompany Organization Relations
- Define Transfer Price rules
- Define Transfer Price Schedules

14. Oracle Fusion Contracts – Process Flows

- Creation of Contract
- Creation of Contract Project
- Assigning Project to Contract Lines
- Generating Invoice and Generating Revenue

15. Fusion Cross Charge – Transactions Flow

- Enabling Cross Charge
- Cross Charge – Across Business Units
- Cross Charge – Across Legal Units

16. Oracle Fusion Reporting

- Defining of Role Security Model
- Defining Reports in OTBI
- Defining Reports in Smart Views
- Defining Reports in BI Publisher
- Managing Reference data Sets

17. Migration of Data from Legacy



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- Migrating the Open Projects

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